

innovators you can count on

The advancement of 3D-Printed Polymer Technologies in Aerospace

Erik de Zeeuw – May 2025







- Relevant aspects
- From High to low TRL

Materialise at a glance

Materialise Mindware - Advisory services for business success with AM





Manufacturing

Europe's Largest & Most complete Factory for 3D Printing

Software

Leading software to manage & control the entire AM process

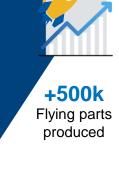
Medical

Services that revolutionize patient-specific treatment





Leading Aero Experience





+4k Part series per year across diverse aero customers



+20K In our longest running series of recurring parts



26K Parts produced per year for the Airbus A350 ecosystem



EASA Part 21G



Context

Am uptake











Tooling

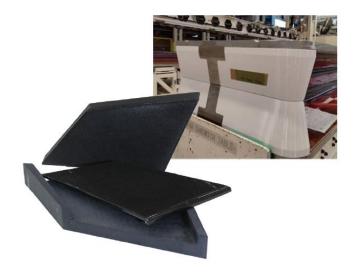


GSE

Autoclave tooling











Am uptake











"AM for space is not rocket science"

Atos titanium Satellite inserts

Applied AM drivers in Aviation



materialise

AM could bring added value to new developments

Complexity	Lightweight	Improvements	Personalization
Additive Manufacturing can bring solutions to design challenges that currently occur with tradition technologies.	Creating lightweight components is one of the key drivers of using AM in airospace industry.	Due to the design freedom of AM, components can be improved as functionalities are put upfront rather then the producibility .	Personalization or customization is often connected to small series. Due to the nature of AM, this becomes economical feasible.
AM could bring a so	lution on supply chain le	evel	

Stock Reduction

Components that aren't ordered frequently but are of strategic importance to have in the portfolio. Reduce high warehousing costs.

Delivery times

Parts that face high delivery times can cause high impact on the supply chain with potential penalty fees as a result.

On demand

Traditional supply chain rely on batch production where AM creates opportunities to order on demand.

Digital supply chain

Due to the digital nature, digital supply chains can be setup to empower decentralized production.

Superhero vs unsung hero applicatios





AM for Aviation : the guidance



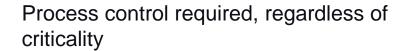
The Important aspects

- Proces control requirement
- Material qualification : flammability
- Other substantation aspects : Real performance data
- Applications

Process control requirement

"Process intensive technologies" :

properties defined while you are printing

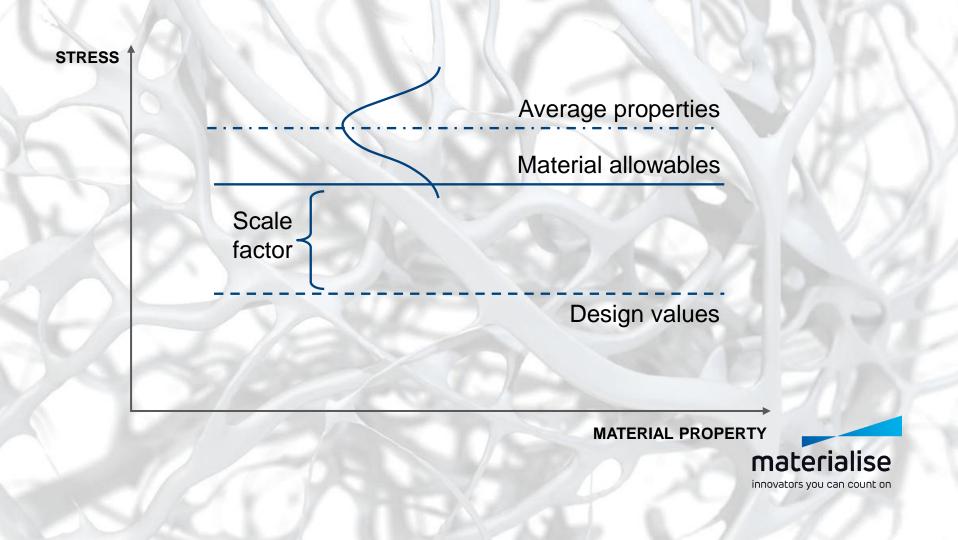


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Flammability

Source : Adam Savage's Tested





The usual suspects

PA 2241 FR

Sintering

SLS

PA



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High long-term stability Good chemical resistance

Airbus-certified grade, according to AIPI 03-07-

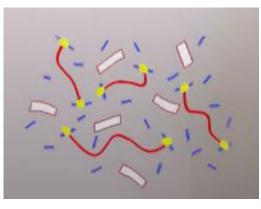


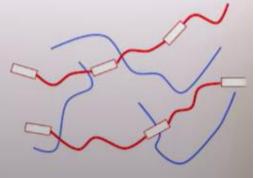


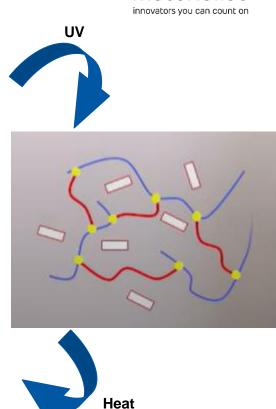
Photopolymers : overcoming limitations



- Thermal stability
- Limited properties
- The solution : add thermal monomers
- => printed part is the green state
- Postcuring opens wide range of properties



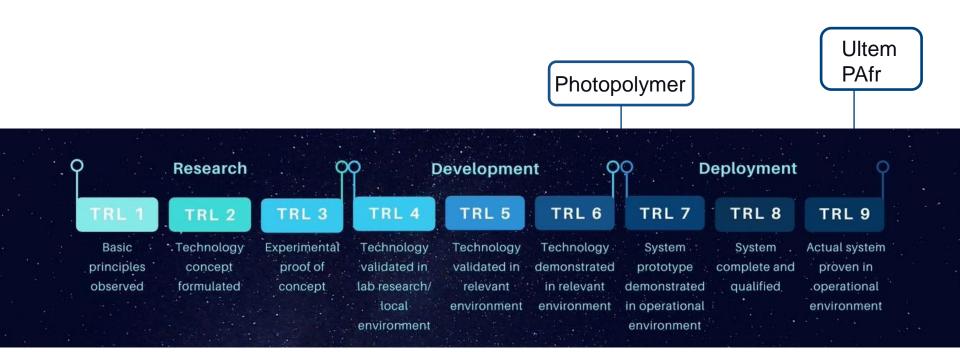




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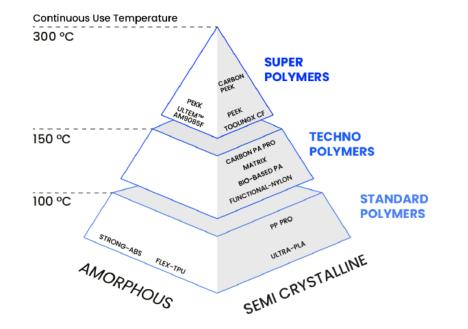
Images : Adam Savage's Tested





Moving up the performance pyramid





Many options – little penetration HT-23





VIDEO

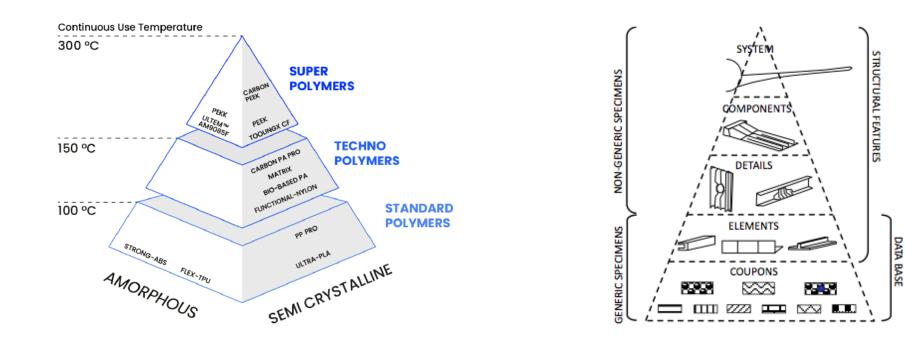
Introducing a new 3DP performance polymer

Watch our video and explore the benefits of VICTREX AM 200 PAEK filament. The HT-23 is based on a PEKK resin with 23% Carbon Fiber compounded in and ground to a fine powder.



Moving up the performance pyramid







Standardistation efforts Niar institute – CMH 17

ULTEM 9085 Follow-On Activities



P-U9085

- Leverage completed ULTEM 9085 qualification for additional research studies to facilitate the understanding and application of ULTEM.
- · Complete statistical analysis on equivalency studies.
- Provide guidelines on best practices on developing material specifications for extrusion.
- Develop standards that document best practices on testing material extrusion specimens.

P-HPEKK HexPEKK Qualification



- To develop a framework for the qualification of PBAM (LPBF) materials including guidelines and recommendations for their characterization, testing, design, and utilization using the NCAMP process.
- Transition of the test data and guidelines generated into shared databases such as Composite Materials Handbook-17 (CMH-17).

- Enhance the framework for the qualification of PBAM (FDM) materials including guidelines and recommendations for their characterization, testing, design, and utilization using the NCAMP process.
- Transition of the test data and guidelines generated into shared databases such as Composite Materials Handbook-17 (CMH-17).



Markforged Qualification

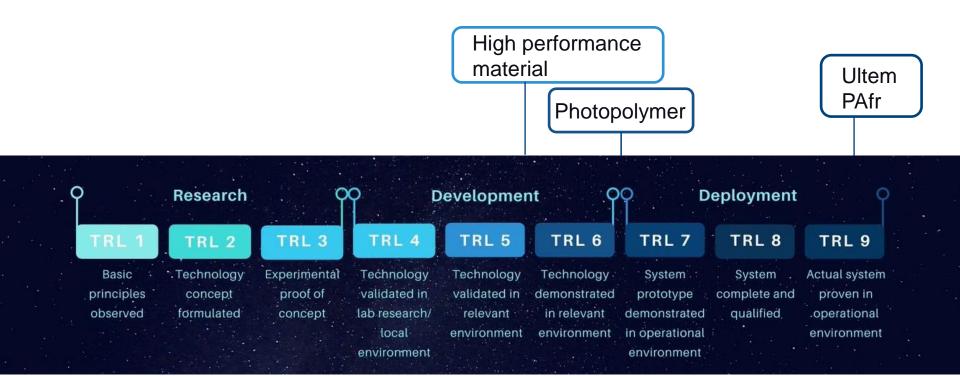
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P-AN8X0 Antero 800 & 840 Qualifications







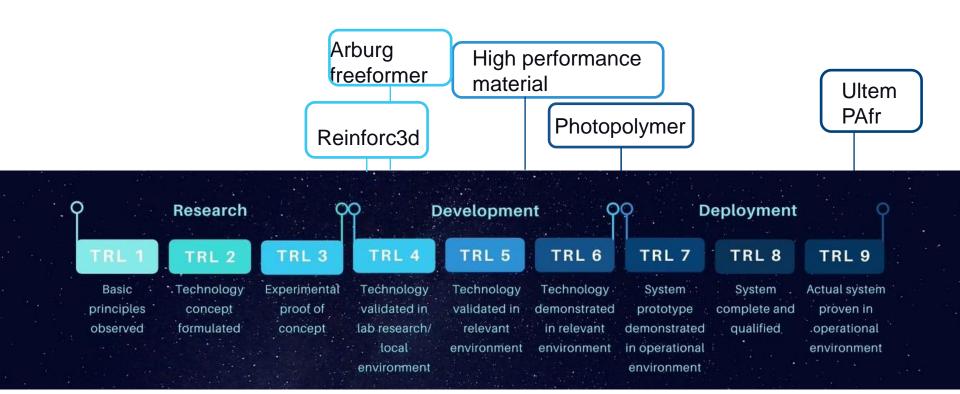


REINFORCE



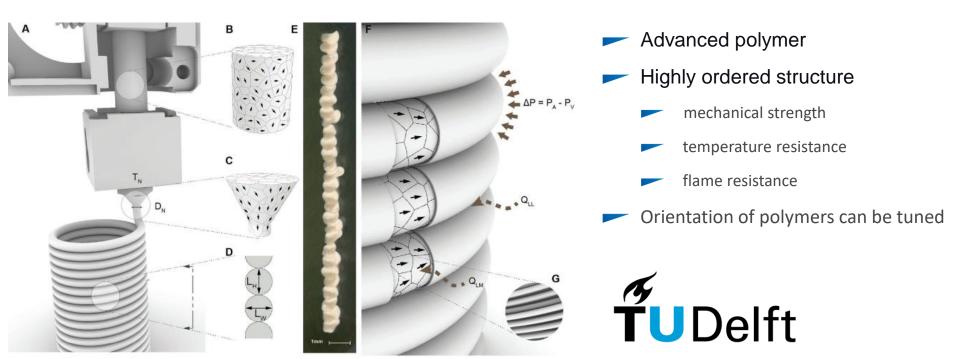




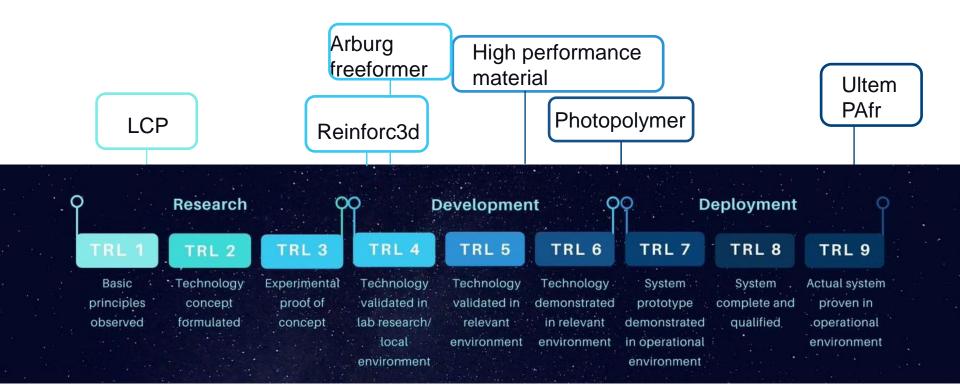




A low TRL example : liquid crystal FFF







Summary



- Ultem and PA remain dominant, increasing supply options
- Photopolymers enter the field
- Peak variants have a though breakthrough
- Plenty of development still

Questions ?